

QUESTIONNAIRE FOR PRENUPTIAL AGREEMENT

Client Name

Date of Birth

Fiancée Name

Date of Birth

Date and Place of Marriage:

Client Background Information

Previous marriages:

[date of marriage; date of end of marriage; manner in which marriage ended]

Employer or Place of Employment:

Current Salary:

Job Title:

Children:

[Names and ages]

Current Place of Residence:

Anticipated Place of Residence After Marriage:

Fiancée Background Information

Attorney: [Name] _____

[Address & Phone/Fax] _____

[Email address] _____

Previous marriages: _____
[date of marriage; date of end of marriage; manner in which marriage ended]

Employer or Place of Employment: _____

Current Salary: _____

Job Title: _____

Children: _____
[Names and ages]

Current Place of Residence: _____

Anticipated Place of Residence After Marriage: _____

Client Financial Disclosures

Bank Accounts

<u>Name of Financial Institution</u>	<u>Account Number</u>	<u>Estimated Value or Account Balance</u>
_____	_____	_____
_____	_____	_____

Investments or Investment Accounts

<u>Name of Financial Institution Or Brokerage Firm</u>	<u>Account Number</u>	<u>Estimated Value or Account Balance</u>

Real Estate/Real Property

<u>Legal Description with Address</u>	<u>How title held</u>	<u>Estimated Value</u>

<u>Debts Creditor</u>	<u>Account Number</u>	<u>Amount of Debt</u>

Other Property [automobiles, motorcycles, boats, air craft, etc.]

<u>Type of Property</u>	<u>License Number</u>	<u>How Title Held</u>	<u>Encumbrance</u>
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Retirement Accounts

<u>Name [type] of Account and Name of Financial Institution</u>	<u>Account Number</u>	<u>Estimated Value</u>
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Items of Personal Property [art; coin collection; stamp collection; antiques, etc.]

Property Type/Title

Estimated Value

_____	_____
_____	_____
_____	_____
_____	_____

Provisions Client Wants Included in Prenuptial Agreement

Fiancée Financial Disclosures

Bank Accounts

Name of Financial Institution

Account Number

Estimated Value or
Account Balance

_____	_____	_____
_____	_____	_____
_____	_____	_____

Investments or Investment Accounts

<u>Name of Financial Institution or Brokerage Firm</u>	<u>Account Number</u>	<u>Estimated Value or Account Balance</u>

Real Estate/Real Property

<u>Legal Description with Address</u>	<u>How title held</u>	<u>Estimated Value</u>

<u>Debts Creditor</u>	<u>Account Number</u>	<u>Amount of Debt</u>

Other Property [automobiles, motorcycles, boats, air craft, etc.]

Type of Property License Number How Title Held Encumbrance

_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Retirement Accounts

Name [type] of Account and Name of Financial Institution Account Number Estimated Value

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Items of Personal Property [art; coin collection; stamp collection; antiques, etc.]

Property Type/Title Estimated Value

_____	_____
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